Medi-Cal Provider Reporting Requirements Schedule

IPA Medi-Cal Calendar Year Reporting Period 2025

IPA Deliverable	Report Frequency	CY 2025 Reporting Period	Date Due to IEHP	Policy Number (s)	Department(s)	File Naming Convention	SFTP Folder	Regulatory Measure(s)
IPA Oversight- Monthly Referral Universe	Monthly	1/1-1/31 2/1-2/28 3/1-3/31 4/1-4/30 5/1-5/31 6/1-6/30 7/1-7/31 8/1-8/31 9/1-9/30 10/1-10/31 11/1-11/30 12/1-12/31	February 15, 2025 March 15, 2025 April 15, 2025 May 15, 2025 June 15, 2025 July 15, 2025 August 15, 2025 September 15, 2025 October 15, 2025 November 15, 2025 December 15, 2025 January 15, 2026	MC 25E2 - Utilization Management Reporting Requirements	UM	IPACode_Referral_Tracking_Log_MM_2025	IPA Oversight / Year/ Month	FDR Oversight
ACU Provider Directory	Monthly	1/1-1/31 2/1-2/28 3/1-3/31 4/1-4/30 5/1-5/31 6/1-6/30 7/1-7/31 8/1-8/31 9/1-9/30 10/1-10/31 11/1-11/30 12/1-12/31	February 7, 2025 March 7, 2025 April 7, 2025 May 7, 2025 June 7, 2025 July 7, 2025 August 7, 2025 September 7, 2025 October 7, 2025 November 7, 2025 December 7, 2025 January 7, 2026	MC 18B - Provider Directory	Provider Network	Delegate Code_Acu_Directory_MCL_YYYY_MM	IPA Oversight / Year/ Month	IPA Oversight / Year/ Month
IPA Oversight- Monthly Denial Files	Monthly	1/1-1/31 2/1-2/28 3/1-3/31 4/1-4/30 5/1-5/31 6/1-6/30 7/1-7/31 8/1-8/31 9/1-9/30 10/1-10/31 11/1-11/30 12/1-12/31	February 15, 2025 March 15, 2025 April 15, 2025 May 15, 2025 June 15, 2025 July 15, 2025 August 15, 2025 September 15, 2025 October 15, 2025 November 15, 2025 December 15, 2025 January 15, 2026	MC 25E2 - Utilization Management Reporting Requirements	UM	IPACode_Den Files_MM_2025	IPA Oversight / Year/ Month	FDR Oversight
IPA Oversight- Monthly Cancellation Files	Monthly	1/1-1/31 2/1-2/28 3/1-3/31 4/1-4/30 5/1-5/31 6/1-6/30 7/1-7/31 8/1-8/31 9/1-9/30 10/1-10/31 11/1-11/30 12/1-12/31	February 25, 2025 March 25, 2025 April 25, 2025 May 25, 2025 June 25, 2025 July 25, 2025 August 25, 2025 September 25, 2025 October 25, 2025 November 25, 2025 December 25, 2025 January 25, 2026	MC 25E2 - Utilization Management Reporting Requirements	UM	IPACode_Cancellation Files_MM_2025	IPA Oversight / Year/ Month	FDR Oversight
IPA Oversight- Monthly Approval File Review	Monthly	1/1-1/31 2/1-2/28 3/1-3/31 4/1-4/30 5/1-5/31 6/1-6/30 7/1-7/31 8/1-8/31 9/1-9/30 10/1-10/31 11/1-11/30 12/1-12/31	February 15, 2025 March 15, 2025 April 15, 2025 May 15, 2025 June 15, 2025 July 15, 2025 August 15, 2025 September 15, 2025 October 15, 2025 November 15, 2025 December 15, 2025 January 15, 2026	MC 25E2 - Utilization Management Reporting Requirements	UM	IPACode_Approval File Review_MM_2025	IPA Oversight / Year/ Month	FDR Oversight

10/6/2025

Medi-Cal Provider Reporting Requirements Schedule

IPA Medi-Cal Calendar Year Reporting Period 2025

IPA Deliverable	Report Frequency	CY 2025 Reporting Period	Date Due to IEHP	Policy Number (s)	Department(s)	File Naming Convention	SFTP Folder	Regulatory Measure(s)
Encounter Data	Monthly	See Encounter Data Schedule	See Encounter Data Schedule'	MC 21A - Encounter Data Submission Requirements IEHP Provider EDI Manual- IV-4	EDI	See IEHP Provider EDI Manual for File Naming Conventions	837 Version 5010 / Encounters	Encounter Data Submission Requirement
Claims Timeliness Reports- MCL	Monthly	1/1-1/31	February 15, 2025	MC 20G - Claims and Provider Dispute Resolution Reporting	Financial Compliance	IPAName_MCL_MTR_MM_2025	Claims Timeliness/Year/Month	28 CCR 1300.71 Section (e)(3)
		2/1-2/28	March 15, 2025					
		3/1-3/31	April 15, 2025					
		4/1-4/30	May 15, 2025					
		5/1-5/31	June 15, 2025					
		6/1-6/30	July 15, 2025					
		7/1-7/31	August 15, 2025					
		8/1-8/31	September 15, 2025					
		9/1-9/30	October 15, 2025					
		10/1-10/31	November 15, 2025					
		11/1-11/30	December 15, 2025					
		12/1-12/31	January 15, 2026					
Review of Recred Report provided by IEHP (by the 5th of each month)	Monthly IPAs under a Monitoring Plan or Correction Action Plan (CAP)	1/1-1/31	February 15, 2025	MC 25B10 - Credentialing Standards, Credentialing Quality Oversight of Delegates	Credentialing (CR)	IPACode - YYYY-MM - Recredentialing Report (IEHP to IPA Code)	/Credentialing/ and Email to CredentialingProfileSubmission@iehp.org	Per most current IEHP, NCQA, State and regulatory guidelines
		10/1-10/31	November 15, 2025					
		11/1-11/30	December 15, 2025					
		12/1-12/31	January 15, 2026					
Credentialing and Recredentialing Report	Monthly IPAs under a Monitoring Plan or Correction Action Plan (CAP)	1/1-1/31	February 15, 2025	MC 25B10 - Credentialing Standards, Credentialing Quality Oversight of Delegates	Credentialing (CR)	IPACode - YYYY-MM - Credentialing and Recredentialing Activities Report	/Credentialing/ and Email to CredentialingProfileSubmission@iehp.org	Per most current IEHP, NCQA, State and regulatory guidelines
		2/1-2/28	March 15, 2025					
		3/1-3/31	April 15, 2025					
		4/1-4/30	May 15, 2025					
		5/1-5/31	June 15, 2025					
		6/1-6/30	July 15, 2025					
		7/1-7/31	August 15, 2025					
		8/1-8/31	September 15, 2025					
		9/1-9/30	October 15, 2025					
		10/1-10/31	November 15, 2025					
		11/1-11/30	December 15, 2025					
		12/1-12/31	January 15, 2026					
Quarterly Provider Payment Dispute Resolution	Quarterly	1/1-3/31	April 30, 2025	MC 20G - Claims and Provider Dispute Resolution Reporting	Financial Compliance	IPAName_Quarterly PDR_LOB_Q1_2025	Claims Timeliness	28 CCR 1300.71 Section (e)(3)
		4/1-6/30	July 31, 2025			IPAName_Quarterly PDR_LOB_Q2_2025		
		7/1-9/30	October 31, 2025			IPAName_Quarterly PDR_LOB_Q3_2025		
		10/1-12/31	January 31, 2026			IPAName_Quarterly PDR_LOB_Q4_2025		
Credentialing and Recredentialing Report	Quarterly	1/1-3/31	May 15, 2025	MC 25B10 - Credentialing Standards, Credentialing Quality Oversight of Delegates	Credentialing (CR)	IPACode - YYYY-Q1 - Credentialing and Recredentialing Activities Report	/Credentialing/ and Email to CredentialingProfileSubmission@iehp.org	Per most current IEHP, NCQA, State and regulatory guidelines
		4/1-6/30	August 15, 2025			IPACode - YYYY-Q2 - Credentialing and Recredentialing Activities Report		
		7/1-9/30	November 15, 2025			IPACode - YYYY-Q3 - Credentialing and Recredentialing Activities Report		
		10/1-12/31	February 15, 2026			IPACode - YYYY-Q4 - Credentialing and Recredentialing Activities Report		

10/6/2025

Medi-Cal Provider Reporting Requirements Schedule

IPA Medi-Cal Calendar Year Reporting Period 2025

IPA Deliverable	Report Frequency	CY 2025 Reporting Period	Date Due to IEHP	Policy Number (s)	Department(s)	File Naming Convention	SFTP Folder	Regulatory Measure(s)
Review of Recred Report provided by IEHP (by the 5th of each month)	Quarterly	1/1-3/31	May 15, 2025	MC 25B10 - Credentialing Standards, Credentialing Quality Oversight of Delegates	Credentialing (CR)	IPACode - YYYY-MM - Recredentialing Report (IEHP to IPA Code)	/Credentialing/ and Email to CredentialingProfileSubmission@iehp.org	Per most current IEHP, NCQA, State and regulatory guidelines
		4/1-6/30	August 15, 2025					
		7/1-9/30	November 15, 2025					
		10/1-12/31	February 15, 2026					
Credentialing and Recredentialing Report	Quarterly	1/1-3/31	May 15, 2025	MC 25B10 - Credentialing Standards, Credentialing Quality Oversight of Delegates	Credentialing (CR)	IPACode - YYYY-Q1 - Credentialing and Recredentialing Activities Report	/Credentialing/ and Email to CredentialingProfileSubmission@iehp.org	Per most current IEHP, NCQA, State and regulatory guidelines
		4/1-6/30	August 15, 2025			IPACode - YYYY-Q2 - Credentialing and Recredentialing Activities Report		
		7/1-9/30	November 15, 2025			IPACode - YYYY-Q3 - Credentialing and Recredentialing Activities Report		
		10/1-12/31	February 15, 2026			IPACode - YYYY-Q4 - Credentialing and Recredentialing Activities Report		
IPA Oversight- Semi-Annual UM Information Integrity 2025 Policies and Procedures and Role Based Access Report	Semi-Annual	2025	February 15, 2025 and as required for Annual DOA	MC 25D - Quality Management Reporting Requirements	QM	IPACode_UM Information Integrity_2025	IPA Oversight / Year / Semi-Annual	FDR Oversight
IPA Oversight- Semi-Annual Credentialing (CR) Information Integrity 2025 Policies and Procedures and Role Based Access Report	Semi-Annual	2025	February 15, 2025 and as required for Annual DOA	MC 25D - Quality Management Reporting Requirements	QM	IPACode_CR Information Integrity_2025	IPA Oversight / Year / Semi-Annual	FDR Oversight
Annual UM Program Description	Annual	1/1-12/31	February 15, 2025	MC 25E2 - Utilization Management Reporting Requirements	UM	Delegate Code_UM Program Description_YYYY	IPA Oversight / Year/ Month	FDR Oversight
Annual UM Program Evaluation	Annual	1/1-12/31	February 15, 2025	MC 25E2 - Utilization Management Reporting Requirements	UM	Delegate Code_UM Program Evaluation_YYYY	IPA Oversight / Year/ Month	FDR Oversight
NCQA 12D Information Integrity Universe	Annual	1/1-12/31	February 15, 2025	MC 25E2 - Utilization Management Reporting Requirements	UM	Delegate Code_Information Integrity Universe_YYYY	IPA Oversight / Year/ Month	FDR Oversight
IPA Oversight - Annual UM Denial Information Integrity Monitoring/Oversight Universe Report	Annual	1/1-5/31	As required for Annual DOA	MC 25D - Quality Management Reporting Requirements	QM	IPACode_UM Information Integrity Monitoring Oversight_2025	IPA Oversight / Year / Annual	FDR Oversight
IPA Oversight - Annual CR Information Integrity Monitoring/Oversight HICE Report	Annual	1/1 - 5/31	As required for Annual DOA	MC 25D - Quality Management Reporting Requirements	QM	IPACode_CR Information Integrity Monitoring Oversight_2025	IPA Oversight / Year / Annual	FDR Oversight
Written and approved Credentialing, Recredentialing, Peer Review Policies and Procedures	As needed	01/31 - 12/31	Within (30) days following Credentialing Committee approval and prior to on-site and/or desktop audit	MC05A8 - Credentialing Standards - Delegation of Credentialing	Credentialing (CR)	N/A	IPA Oversight/Credentialing	

10/6/2025